

SEVENTH ANNUAL STATEWIDE ETHICS SYMPOSIUM
REGISTRATION FORM
REGISTRATION DEADLINE - JUNE 23RD

Note: One registrant per form. Photocopies may be used. Please be sure to choose either the Criminal or Civil Breakout session.

Bar #: _____

Please print your name and affiliation, as you would like it to appear on your badge.

Name: _____

Affiliation: _____

Address: _____

City, State, Zip: _____

Telephone: _____

E-Mail: _____

☐ Criminal Breakout -Trial Publicity **or** ☐ Civil Breakout - ADR Ethics

Select one only: breakout sessions occur simultaneously from 11:30 am - 12:30 pm

☐ Fee \$75

Program package includes 5 hours of MCLE credit, resource book, lunch

☐ Student Fee \$35

Program package includes resource book, lunch

☐ Free of charge

No MCLE credit, resource book or lunch

AMOUNT ENCLOSED/TO BE CHARGED \$_____

Credit Card Information (Visa/MasterCard Only)

I/we authorize the State Bar of California to charge my/our program registration to my/our VISA/MasterCard account.
(No other credit card will be accepted.)

Account Number _____ Exp. Date _____

Cardholder's Name _____ Cardholder's Signature _____

REGISTRATION INFORMATION

In order to pre-register, your form and check, payable to the State Bar of California or credit card information, must be received five working days before the program.

Mail to Program Registrations, State Bar of California, 180 Howard Street, San Francisco, CA 94105 OR Fax to Program Registrations at 415.538.2368. All faxed registrations must be paid by credit card as a prepayment is required. Please do not follow fax copy with duplicate original. For further registration information, please call 415.538.2508.

CANCELLATIONS/REFUNDS

Registration fee refund requests must be in writing received in our office no later than June 26th. No refunds will be made after June 26th, but at any time your registration is transferable to another individual with notice to the registration department prior to the program or at on-site registration.

**State Bar of California Committee on Professional Responsibility and Conduct
presents
SEVENTH ANNUAL STATEWIDE ETHICS SYMPOSIUM**

SATURDAY, JUNE 28, 2003
Whittier Law School
3333 Harbor Blvd., Building 3
Costa Mesa, CA 92626
(714) 444-4141

Program package includes 5 hours of MCLE credit, resource book, continental breakfast and lunch.

LOCATION

WHITTIER LAW SCHOOL
3333 Harbor Boulevard, Building 3
Costa Mesa, CA 92626
(714) 444-4141

GENERAL INFORMATION

The State Bar of California Committee on Professional Responsibility and Conduct will sponsor this program at Whittier Law School. The State Bar and COPRAC are grateful for the contributions and support of Whittier Law School. For program information contact Audrey Hollins at (415) 538-2167. For registration information contact Program Registrations at (415) 538-2508.

Attendees of the Symposium can earn up to 5 hours of participatory credit in legal ethics towards their Minimum Continuing Legal Education (MCLE) requirement. **The State Bar of California and the Committee on Professional Responsibility and Conduct certify that this activity has been approved for minimum continuing legal education credit by the State Bar of California in the amount of 5 hours, of which all 5 hours will apply to legal ethics.**

REGISTRATION INFORMATION

Fees: 1) \$75 Fee (includes admission, MCLE credit, resource book and lunch); 2) \$35 Student Fee (includes admission, resource book, and lunch); and 3) Free of Charge (includes admission, without MCLE credit, resource book, or lunch).

Procedure: Pre-registration and pre-payment is required. The registration deadline is June 23rd. Payment can be made by credit card or check made payable to the State Bar of California. Please refer to the registration form on the reverse side of this sheet. Attendance at this event will be limited; early registration is encouraged.

PROGRAM SCHEDULE

REGISTRATION	8:30 – 9:30 a.m.
PROGRAM BEGINS	9:30 – 9:45 a.m.
Panel One	9:45 – 11:15 a.m.
Morning Break	11:15 – 11:30 a.m.
Panel Two - Breakout Sessions	
(Civil)	11:30 – 12:30 p.m.
(Criminal)	11:30 – 12:30 p.m.
LUNCH	12:30 – 1:30 p.m.
Keynote Address	1:30 – 2:00 p.m.
Panel Three	2:00 – 3:00 p.m.
Afternoon Break	3:00 – 3:15 p.m.
Panel Four	3:15 – 4:30 p.m.
PROGRAM ENDS	4:30 p.m.

AIRLINE DISCOUNTS

Discounts ranging from 10% off regular coach fares and 5% off discounted fares are available from United Airlines. Mileage Plus credit applies. To make reservations, call the United Convention Desk toll free at 1-800-521-4041 and reference account #550QX.

GROUND TRANSPORTATION

Super Shuttle services Los Angeles International Airport (approximately \$41 each way) and John Wayne Airport (approximately \$14 each way). You must have advance reservations for services from the John Wayne Airport. Please call 800-258-3826.

HOTEL ACCOMMODATIONS

La Quinta Inn Costa Mesa	
1515SouthCoast Drive,Costa Mesa	800-531-5900
Country Inn Newport Beach	
325 South Bristol Street, Costa Mesa	800-322-9992
Holiday Inn Costa Mesa	
3131 South Bristol Street, Costa Mesa	800-221-7220
Wyndham Hotel Orange County	
3350 Avenue of the Arts, Costa Mesa	800-996-3426

DIRECTIONS

Whittier Law School is located at the corner of Harbor Boulevard and Sunflower Street, near the 405 (San Diego), 55 (Costa Mesa) and 5 (Santa Ana) freeways, four miles from John Wayne Orange County Airport, and 36 miles from Los Angeles International Airport (LAX).

Insert Map

PARKING

Park in Whittier Law School parking lot ONLY. **No parking allowed on adjacent neighborhood streets.**

SPECIAL ASSISTANCE

Please call (415) 538-2167 or TDD for speech and hearing impaired (415) 538-2231. Do not fax requests.

SEVENTH ANNUAL STATEWIDE ETHICS SYMPOSIUM

Specialized Ethics for Specialized Practices?

8:30 am – 9:30 am – REGISTRATION

9:30 am – 9:45 am

WELCOMING REMARKS

Speakers: **Kevin Mohr**: Chair, Committee on Professional Responsibility and Conduct
Sean SeLegue: Vice Chair, Committee on Professional Responsibility and Conduct

9:45 am – 11:15 am

PRIVILEGE AND CONFIDENTIALITY IN THE FEDERAL ARENA – RECENT DEVELOPMENTS & POLICY IMPLICATIONS

The federal government is increasingly entering the business of lawyer regulation, most recently and dramatically with the Sarbanes-Oxley Act and related SEC regulations. This panel will explore the new challenges to confidentiality in the federal arena, including the Department of Justice's stance toward privilege waiver in criminal prosecutions, and whether the general principle of having one set of ethics rules for all lawyers retains its influence.

Speakers: **John Steele (Moderator)**: Shareholder, Rogers Joseph O'Donnell & Phillips
Jackie Chooljian: Criminal Chief and Professional Responsibility Officer, U.S. Attorney's Office, Central District
Gary Williams: Professor of Law, Loyola Law School; Board of Directors, Vice President, American Civil Liberties Union of Southern California

11:30 am – 12:30 pm

CRIMINAL LAW PRACTICE BREAKOUT – TRYING YOUR CASE TO THE PRESS?

The appropriate scope of trial publicity remains controversial in criminal cases. This panel explores the tension between fair trials and free speech, addressing the ethical and constitutional implications of trial publicity, and considering whether current ethical rules can be refined to better balance the interests involved.

Speakers: **Ariadne Symons (Moderator)**: Chief Deputy, Head of Trial Operations, Santa Cruz District Attorney's Office; Member, Committee on Professional Responsibility and Conduct
Wendy Patrick: Deputy District Attorney, San Diego County
Charles Sevilla: Partner, Cleary & Sevilla LLP, San Diego
Harry Sondheim: Chair, State Bar's Commission for the Revision of the Rules of Professional Conduct; former Head Deputy District Attorney, Los Angeles District Attorney's Office

11:30 am – 12:30 pm

CIVIL LAW PRACTICE BREAKOUT – SPECIAL ETHICS ISSUES IN ALTERNATIVE DISPUTE RESOLUTION: AN ETHICS ROADMAP

The ABA's Ethics 2000 Commission declined to comprehensively chart the ethical considerations of lawyers serving as third party neutrals, and a California federal district court recently held that the Judicial Council's Ethics Standards for Neutral Arbitrators in Contractual Arbitration were preempted by federal law. With reference to this regulatory landscape, the panel will present some of the more compelling ethics issues that confront neutrals as well as lawyers whose clients participate in alternative dispute resolution, and discuss ways in which ADR participants should address those issues.

Speakers: **JoAnne Robbins (Moderator)**: Karpman & Associates; former Hearing Judge, State Bar Court; Member, Committee on Professional Responsibility and Conduct
Richard Chernick: Vice President and Managing Director, JAMS Arbitration Practice; Chair-elect, Dispute Resolution Section of the American Bar Association
Richard Davidoff: Partner, Davidoff & Davidoff; immediate past President, Dispute Resolution Services Inc.; and former Chair, Los Angeles County Bar Association Litigation Section
Hon. James Jackman: Arbitrator & Mediator, Judicate West; Judge (ret.), Superior Court, Orange County; Member, Executive Board, California Judges Association

12:30 pm – 1:30 pm – LUNCH

1:30 pm – 2:00 pm KEYNOTE ADDRESS: JAMES HERMAN, PRESIDENT, STATE BAR OF CALIFORNIA BOARD OF GOVERNORS

2:00 pm – 3:00 pm

ADVANCED TOPICS ON CONFLICTS OF INTEREST AND OTHER ETHICS ISSUES IN CLASS ACTION/MASS TORT LITIGATION

Are existing rules adequate to address ethics problems facing counsel, both plaintiff and defense, in class action/mass tort litigation? The panel will explore a myriad of issues, including conflicts of interest, financing the case, communicating with class members (both pre- and post-certification), the aggregate settlement rule, and confidentiality agreements.

Speakers: **Gerald Markle (Moderator)**: Partner, Pansky & Markle; Member, Committee on Professional Responsibility and Conduct
Sean SeLegue: Shareholder, Rogers Joseph O'Donnell & Phillips; Vice Chair, Committee on Professional Responsibility and Conduct
Robert Kehr: Partner, Kehr Schiff & Crane LLP; former Chair, Committee on Professional Responsibility and Conduct
Leonard Simon: Of counsel, Milberg Weiss Bershad Hynes & Lerach

3:15 pm - 4:30 pm

SPECIAL ISSUES IN FAMILY LAW, ELDER LAW AND ESTATE PLANNING

This expert panel will discuss issues that cross the practice spectrum but which have particular resonance for lawyers practicing in family law, elder law and estate planning, including conflicts of interest and waivers, limiting the scope of representation, and the ethics of accommodating a client with diminished capacity.

Speakers: **Kevin Mohr (Moderator)**: Professor, Western State University College of Law; Chair, Committee on Professional Responsibility and Conduct; Consultant, Commission for the Revision of the Rules of Professional Conduct
Fay Blix: Partner, Elder Law Center, Laguna Hills; past president, Southern California Chapter of the National Academy of Elder Law Attorneys
Judith Copeland: Partner, Copeland & Tierman, LLP; certified specialist in estate planning and probate law
Eleanor Stegmeier: Partner, Stegmeier and Gelbart, LLP; certified family law specialist; member, American Academy of Matrimonial Lawyers and American College of Trial Lawyers
Sindee Smolowitz: Shareholder, Sall & Smolowitz, APC; State Bar and Orange County Bar Fee Dispute Mediator and Arbitrator; former member, Committee on Professional Responsibility and Conduct

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